

## **IRIS Participant Paperwork Checklist**

Document Name	Required/Optional
Form SS-4 Application for Employer Identification Number	Required
Form 2678 Employer/Payer Appointment of Agent	Required
Guardianship or Power of Attorney paperwork	Required if participant has a guardian or POA
Participant Direct Deposit	Optional

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<sup>\*\*</sup> Please make sure all **REQUIRED** documents are filled out accurately before submitting for processing\*\*