

INDEPENDENCE CENTER – COLORADO VETERAN DIRECTED CARE VETERAN CHECKLIST

DOCUMENT NAME	REQUIRED / OPTIONAL
Authorized Representative Form	Required
Form SS-4: Application for Employer Identification Number	Required
Form 2678: Employer/Payer Appointment of Agent	Required
Form 8821: Tax Information Authorization	Required
Form DR0145: Tax Information Designation and Power of Attorney for Representation	Required
Form UITL-18: Power of Attorney for Unemployment Insurance	Required
Background Check Disclosure	Required
Termination Agreement	Required
CYMA Agreement	Required
Fraud and Abuse Statement	Required
Privacy Policy	Required

NOTE:

Please ensure all REQUIRED documents are filled out accurately before submitting them for processing.



INDEPENDENCE CENTER – COLORADO VETERAN DIRECTED CARE DOCUMENT DEFINITIONS

DOCUMENT NAME	DEFINITION
Authorized Representative Form	Allows an Authorized Representative to assume all program responsibility in place of the Veteran.
Form SS-4: Application for Employer Identification Number	Allows Premier to obtain an Employer Identification Number assigned by the IRS to businesses used to file employer taxes on your behalf.
Form 2678: Employer/Payer Appointment of Agent	Allows Premier the permission to pay your employees and generate W2s for them.
Form 8821: Tax Information Authorization	Allows Premier to access tax information for the EIN we obtained for you using the SS4.
Form DR0145: Tax Information Designation and Power of Attorney for Representation	Allows Premier to receive and inspect confidential tax information from the Colorado Department of Revenue.
Form UITL-18: Power of Attorney for Unemployment Insurance	Allows Premier to become Power of Attorney for the EIN obtained in the SS4.
Background Check Disclosure	Allows Premier to run a background check (For Authorized Representatives Only).
Termination Agreement	Outlines the steps the Employer of Record and Premier must take when the employer is looking to terminate an employee.
CYMA Agreement	Premier partners with CYMA to complete payroll for your employees.
Fraud and Abuse Statement	Outlines Premiers policy and procedures related to fraud and abuse.
Privacy Policy	Document that outlines how we protect your information.



INDEPENDENCE CENTER – COLORADO VETERAN DIRECTED CARE AUTHORIZED REPRESENTATIVE FORM

Instructions: Please fill out any information in Sections 1 and 2, where applicable. Veterans are required to sign and date at the bottom of the form. If a Veteran has an Authorized Representative, the AR must also sign and date the form. Please submit the completed form to PremierFMS via one of the following options:

Mail Email Fax

10425 W North Ave Suite 345 Milwaukee, WI 53226

SECTION 1: VETERAN'S INFORMATION

ICVIC@Premier-FMS.com 855.325.4668

First Name:	Middle Initial:	Last Name:			
Mailing Address:	City:	·	State:	Zi	p:
Home #:	Mobile #:	Work #	:		
Email Address:					
		ial Security Numbe			
SECTION 2: AUTHO	RIZED REPRESENTATIVE	S INFORMAT	'ION (If	f applica	ble)
First Name:	Middle Initial:	Last Name:			
Mailing Address:	City:		State:	Zi	p:
Home #:	Mobile #:	Work #	·		
Email Address:					
Date of Birth:/	/Social Security N	umber:			
	cify that the information on this for e needed to verify your selection. 8 .		-		
Veteran Signature:		Dat	:e:	_/	/
Authorized Representative	e Signature:	Dat	:e:	/	/

10425 W North Ave, Suite 345, Milwaukee, WI 53226 | Phone: 855.275.3948 | Fax: 855.325.4668 | ICVIC@Premier-FMS.com | www.Premier-FMS.com

Department of the Treasury

Application for Employer Identification Number (For use by employers, corporations, partnerships, trusts, estates, churches, government agencies, Indian tribal entities, certain individuals, and others.) See separate instructions for each line. Keep a copy for your records.

OMB	No.	1545-0003
OMB	No.	1545-0003

EIN

Interr	ıal Revenu	ue Service	Go to www.irs.gov/Fori	nSS4 for instruc	tions	and t	the latest information.	
	1 L	egal name of entity	y (or individual) for whon	n the EIN is being	reque	ested		•
arly.	2 T	rade name of busi	ness (if different from na	me on line 1)	3	Exe	cutor, administrator, trustee	, "care of" name
Type or print clearly.	4a N	Mailing address (ro	om, apt., suite no. and s	treet, or P.O. box	5a	Stre	eet address (if different) (Don	't enter a P.O. box.)
or pri	4b City, state, and ZIP code (if foreign, see instructions) 5l			5b	City	, state, and ZIP code (if fore	ign, see instructions)	
Lype (6 County and state where principal business is located							
•	7a N	lame of responsibl	le party				7b SSN, ITIN, or EIN	
8a			limited liability company			No	8b If 8a is "Yes," enter LLC members	
8c			LC organized in the Unit					Yes No
9a	Туре	of entity (check or	nly one box). Caution: If	8a is "Yes," see	the ins	struct	ions for the correct box to cl	heck.
	□s	ole proprietor (SSI	N)				☐ Estate (SSN of deceder	nt)
	□ P	artnership					☐ Plan administrator (TIN)	
			orm number to be filed)				☐ Trust (TIN of grantor)	
		Personal service corporation					☐ Military/National Guard	State/local government
	Church or church-controlled organization						Farmers' cooperative	Federal government
		Other nonprofit organization (specify)					REMIC	☐ Indian tribal governments/enterprises
		Other (specify)					Group Exemption Number (•
9b			ne state or foreign count	y (if Sta	te			n country
		cable) where incorp						•
10 Reason for applying (check only one box) Banking purpose (specify purpose)				rpose (specify purpose)				
		started new busines					pe of organization (specify r	new type)
					Purchased going business			
	Пн	lired employees (C	heck the box and see lin				rust (specify type)	
			S withholding regulation				pension plan (specify type)	
	_	Other (specify)					· · · · · · · · · · · · · · · · · · ·	
11			r acquired (month, day, y	rear). See instruc	tions.		12 Closing month of ac	counting year
			, , , , , , , , , , , , , , , , , , , ,	,			14 Reserved for future	use
13	Highes	st number of employ	yees expected in the next	12 months (enter	-0- if r	one).		
		Agricultural	Household	Other	•			
15		date wages or anr sident alien (month			te: If		cant is a withholding agent	, enter date income will first be paid to
16			describes the principal ac			П	Health care & social assistan	ce Wholesale-agent/broker
	_		ental & leasing	, ,		П	Accommodation & food serv	
			· —	ance & insurance	-	П	Other (specify)	
17						done,	products produced, or servi	ices provided.
18		he applicant entity s," write previous E	shown on line 1 ever ap	olied for and rece	eived a	an EIN	√? Yes No	
	11 10.			horize the named in	ndividu	al to re	eceive the entity's FIN and answ	er questions about the completion of this form.
Thi	rd	Designee's nar				u. 10	soons are error, a zar area area.	Designee's telephone number (include area code)
Par		Designed 3 riai	110					
	ignee	Address and Z	IP code					Designee's fax number (include area code)
Unde	nenalties	of periury. I declare that I	I have examined this application	and to the hest of mult	nowleda	ie and l	pelief, it is true, correct, and complete.	Applicant's telephone number (include area code
				and to the best Of HIV K	, iowied (ju ailu l	oonor, it is true, correct, and complete.	Applicant a reiebuone number (include area code
ivaiii	c anu lill	e (type or print clearly	y)					Applicant's fax number (include area code)
Sian	ature						Date	, applicant o lax humber (molude area code)

Form SS-4 (Rev. 12-2023) Page **2**

Do I Need an EIN?

File Form SS-4 if the applicant entity doesn't already have an EIN but is required to show an EIN on any return, statement, or other document. 1 See also the separate instructions for each line on Form SS-4.

IF the applicant	AND	THEN
started a new business	doesn't currently have (nor expect to have) employees	complete lines 1, 2, 4a–8a, 8b–c (if applicable), 9a, 9b (if applicable), 10–13, and 16–18.
hired (or will hire) employees, including household employees	doesn't already have an EIN	complete lines 1, 2, 4a–6, 7a–b, 8a, 8b–c (if applicable), 9a, 9b (if applicable), and 10–18.
opened a bank account	needs an EIN for banking purposes only	complete lines 1–5b, 7a–b, 8a, 8b–c (if applicable), 9a, 9b (if applicable), 10, and 18.
changed type of organization	either the legal character of the organization or its ownership changed (for example, you incorporate a sole proprietorship or form a partnership) ²	complete lines 1-18 (as applicable).
purchased a going business ³	doesn't already have an EIN	complete lines 1-18 (as applicable).
created a trust	the trust is other than a grantor trust or an IRA trust ⁴	complete lines 1–18 (as applicable).
created a pension plan as a plan administrator ⁵	needs an EIN for reporting purposes	complete lines 1, 3, 4a-5b, 7a-b, 9a, 10, and 18.
is a foreign person needing an EIN to comply with IRS withholding regulations	needs an EIN to complete a Form W-8 (other than Form W-8ECI), avoid withholding on portfolio assets, or claim tax treaty benefits ⁶	complete lines 1–5b, 7a–b (SSN or ITIN as applicable), 8a, 8b–c (if applicable), 9a, 9b (if applicable), 10, and 18.
is administering an estate	needs an EIN to report estate income on Form 1041	complete lines 1–7b, 9a, 10–12, 13–17 (if applicable), and 18.
is a withholding agent for taxes on nonwage income paid to an alien (that is, individual, corporation, or partnership, etc.)	is an agent, broker, fiduciary, manager, tenant, or spouse who is required to file Form 1042, Annual Withholding Tax Return for U.S. Source Income of Foreign Persons	complete lines 1, 2, 3 (if applicable), 4a–5b, 7a–b, 8a, 8b–c (if applicable), 9a, 9b (if applicable), 10, and 18.
is a state or local agency	serves as a tax reporting agent for public assistance recipients under Rev. Proc. 80-4, 1980-1 C.B. 581 ⁷	complete lines 1, 2, 4a-5b, 7a-b, 9a, 10, and 18.
is a single-member LLC (or similar single-member entity)	needs an EIN to file Form 8832, Entity Classification Election, for filing employment tax returns and excise tax returns, or for state reporting purposes ⁸ , or is a foreign-owned U.S. disregarded entity and needs an EIN to file Form 5472, Information Return of a 25% Foreign-Owned U.S. Corporation or a Foreign Corporation Engaged in a U.S. Trade or Business	complete lines 1-18 (as applicable).
is an S corporation	needs an EIN to file Form 2553, Election by a Small Business Corporation ⁹	complete lines 1–18 (as applicable).

¹ For example, a sole proprietorship or self-employed farmer who establishes a qualified retirement plan, or is required to file excise, employment, alcohol, tobacco, or firearms returns, must have an EIN. A partnership, corporation, REMIC (real estate mortgage investment conduit), nonprofit organization (church, club, etc.), or farmers' cooperative must use an EIN for any tax-related purpose even if the entity doesn't have employees.

- Onn't use the EIN of the prior business unless you became the "owner" of a corporation by acquiring its stock.
- ⁴ However, grantor trusts that don't file using Optional Method 1 and IRA trusts that are required to file Form 990-T, Exempt Organization Business Income Tax Return, must have an EIN. For more information on grantor trusts, see the Instructions for Form 1041.
- ⁵ A plan administrator is the person or group of persons specified as the administrator by the instrument under which the plan is operated.
- ⁶ Entities applying to be a Qualified Intermediary (QI) need a QI-EIN even if they already have an EIN. See Rev. Proc. 2000-12.
- ⁷ See also Household employer agent in the instructions. **Note:** State or local agencies may need an EIN for other reasons, for example, hired employees.
- ⁸ See *Disregarded entities* in the instructions for details on completing Form SS-4 for an LLC.
- ⁹ An existing corporation that is electing or revoking S corporation status should use its previously assigned EIN.

² However, don't apply for a new EIN if the existing entity only (a) changed its business name, (b) elected on Form 8832 to change the way it is taxed (or is covered by the default rules), or (c) terminated its partnership status because at least 50% of the total interests in partnership capital and profits were sold or exchanged within a 12-month period. The EIN of the terminated partnership should continue to be used. See Regulations section 301.6109-1(d)(2)(iii).

Form **2678** Employer/Payer Appointment of Agent

(Rev. August 2014) Department of the Treasury - Internal Revenue Service

Use this form if you want to request approval to have an agent file returns and make deposits or payments of employment or other withholding taxes or if you want to revoke an existing appointment.

• If you are an employer or payer who wants to request approval, complete Parts 1 and 2 and sign Part 2. Then give it to the agent. Have the agent complete Part 3 and

Note. This appointment is not effective until we approve your request. See the instructions for filing Form 2678 on page 3.

For IRS use:		

OMB No. 1545-0748

	If you are an employer, payer, or agent who wants to revoke an existing appointment, complete all three parts. In this case, only one signature is required.						
Pa	ert 1: Why you a	re filing this form					
<u>`</u> □`	Check one) You want to appoint an agent for tax reporting, depositing, and paying. You want to revoke an existing appointment.						
Pa	art 2: Employer of	or Payer Information	: Complete this part if you	want to appoint an a	agent or revoke a	n appointment.	
1	Employer identifi	cation number (EIN)					
2	Employer's or pa (not your trade na						
3	Trade name (if a	ny)					
4	Address						
			Number	Street		Suite or room number	
			City		State	ZIP code	
			Foreign country name		ovince/county	Foreign postal code	
5		you want to appoint i le. (Check all that appl	an agent or revoke the ag		For ALL employees/	For SOME employees/	
	Form 040, 040 DE	2 (Employer's Appuel	Federal Unemployment (FU		ayees/payments	payees/payments	
			QUARTERLY Federal Tax I				
			ederal Tax Return for Agricu	ltural Employees)			
) (Employer's ANNUA Return of Withheld F	L Federal Tax Return)				
			Retirement Tax Return)				
	Form CT-2 (Emplo	yee Representative's	Quarterly Railroad Tax Retu	urn)			
			ent to report, deposit, and less you are a home care se		Form 940, Empl	oyer's Annual Federal	
			e service recipient, and you		gent to report, dep	osit, and pay FUTA	
	•	See the instructions.					
			erwise confidential tax infor uired to process Form 2678				
	reporting agent or	certified public acco	untant, to prepare or file the	returns covered by th	is appointment, or	to make any required	
			may authorize the IRS to dis r fails to file the returns or m				
	payer remain liable				, , , , , , , , ,		
				Print your name her	е		
1	Sign your			Dástasan Pilakan			
	name here		1	Print your title here			
	Date	/ /		Best daytime phone			
				Now give	this form to the ac	ent to complete.	

For Privacy Act and Paperwork Reduction Act Notice, see the instructions.

IRS.gov/form2678

Cat. No. 18770D

Form **2678** (Rev. 8-2014)

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

Tax Information Authorization

▶ Go to www.irs.gov/Form8821 for instructions and the latest information. ▶ Don't sign this form unless all applicable lines have been completed. ▶ Don't use Form 8821 to request copies of your tax returns

For IRS Use Only Received by: Telephone Function

OMB No. 1545-1165

or to authorize someone to represent you. See instructions. 1 Taxpayer information. Taxpayer must sign and date this form on line 6. Taxpayer name and address Taxpayer identification number(s) Daytime telephone number | Plan number (if applicable) 2 Designee(s). If you wish to name more than two designees, attach a list to this form. Check here if a list of additional designees is attached ▶ Name and address CAF No. PTIN _____ Fax No.

Check if new: Address ☐ Telephone No. ☐ Check if to be sent copies of notices and communications Name and address CAF No. Telephone No. Check if new: Address Check if to be sent copies of notices and communications Telephone No. 3 Tax information. Each designee is authorized to inspect and/or receive confidential tax information for the type of tax, forms, periods, and specific matters you list below. See the line 3 instructions. By checking here, I authorize access to my IRS records via an Intermediate Service Provider. (d) Type of Tax Information (Income, Employment, Payroll, Excise, Estate, Gift, Year(s) or Period(s) Specific Tax Matters Tax Form Number (1040, 941, 720, etc.) Civil Penalty, Sec. 4980H Payments, etc.) Specific use not recorded on the Centralized Authorization File (CAF). If the tax information authorization is for a specific use not recorded on CAF, check this box. See the instructions. If you check this box, skip line 5 5 Retention/revocation of prior tax information authorizations. If the line 4 box is checked, skip this line. If the line 4 box isn't checked, the IRS will automatically revoke all prior tax information authorizations on file unless you check the line 5 To revoke a prior tax information authorization(s) without submitting a new authorization, see the line 5 instructions. 6 Taxpayer signature. If signed by a corporate officer, partner, guardian, partnership representative (or designated individual, if applicable), executor, receiver, administrator, trustee, or individual other than the taxpayer, I certify that I have the legal authority to execute this form with respect to the tax matters and tax periods shown on line 3 above. ▶ IF NOT COMPLETED, SIGNED, AND DATED, THIS TAX INFORMATION AUTHORIZATION WILL BE RETURNED. ▶ DON'T SIGN THIS FORM IF IT IS BLANK OR INCOMPLETE. Signature Date Print Name Title (if applicable)

DR 0145 (12/09/13)
COLORADO DEPARTMENT OF REVENUE

Taxation Business Group Denver, CO 80261-0009 www.TaxColorado.com



Office Use Only
Date Received:

Tax Information Designation and Power of Attorney for Representation

, care car accerne, acc							
Taxpayer Last Name or Business Name	First Name	,		Middle Initi	al SSN, C	AN or FEIN	
Spouse's Last Name, if returns are filed jointly	First Name			Middle Initi	lle Initial SSN or CAN		
Address	City				State	Zip	
Mark only one (the department will accept the federal form 2848.	, Power of Attorney	and Declara	ation of Repres	sentative, ir	l lieu of this	document):	
Tax Information Authorization: Marking this box allows the department to disclose your confidential tax information to your designee. You may designate a person, agency, firm or organization. See Section 39-21-113 (4) (b).							
For ☐ All Tax years or ☐ Specific tax years/filing	periods:						
I hereby appoint the following person as Designee f	or Tax Informati	on or Atto	orney for Re	presenta	ition:		
Last Name	First Name Middle Initi				Middle Initial		
Mailing Address	Phone Number						
City		State	Zip	Fax	Fax Number		
Name of business/firm (if applicable))		
Representative's title or relationship to taxpayer							
Last Name	First Name					Middle Initial	
Mailing Address				Pho (one Number	•	
City State Zip			Fax	Fax Number			
Name of business/firm (if applicable)					<u>, </u>		
Representative's title or relationship to taxpayer							
The above-named is authorized to receive my confi Department of Revenue for:	dential informat	ion and/o	r represent	me befor	e the Col	orado	
$\hfill \square$ All tax matters until this authorization is revoked	in writing, or						
☐ Specific tax matters as follows (mark all that app	oly):						



☐ State Sales Tax	Period (MM/DD/YY-MM	//DD/YY)	Partnership Income	Tax	Period (MM/DD/YY-MM/DD/YY)	
☐ State Consumer Use Tax	Period (MM/DD/YY-MM	//DD/YY)	Withholding Income	Tax	Period (MM/DD/YY-MM/DD/YY)	
☐ Individual Income Tax	Period (MM/DD/YY-MM	//DD/YY)	All Department- Administered Sales	Taves	Period (MM/DD/YY-MM/DD/YY)	
☐ Corporate Income Tax	Period (MM/DD/YY-MM	I/DD/YY)	All Department- Administered Consu		Period (MM/DD/YY-MM/DD/YY)	
☐ Fiduciary Income Tax	Period (MM/DD/YY-MM	I/DD/YY)	7	mici Ode Taxeo	Period (MM/DD/YY-MM/DD/YY)	
If other, please explain						
Signature of Taxpayer(s)						
I acknowledge the following the followi	owing provision.	Actions take	en by a Power of Attor	nev renresentati	ve are hinding	
even if the representation because the representation	tive is not an atto	rney. Proce				
Corporate officers, part						
I am authorized to sign this form on behalf of the entity or person identified above as the taxpayer because:						
• I am the taxpayer						
The taxpayer is a corporation, and I am the corporate officer						
The taxpayer is a partnership, and I am a partner						
The taxpayer is a trust, and I am the trustee						
The taxpayer is a decedent's estate, and I am the estate administrator						
The taxpayer is a receivership, and I am the receiver						
Other (if none of the	e above, then exp	olain what r	epresentative capacity	you have for th	e taxpayer)	
 If a tax matter concerns filing jointly may author 	•	•		resentation is re	quested. Taxpayers	
Signature	F	Print Name			Date (MM/DD/YY)	
Title (if applicable)				Daytime teleph	one number	
Spouse Signature (if joint representation)	F	Print Name			Date (MM/DD/YY)	
Declaration of Representative — tax matter(s) specified.	I am authorized	to represer	t the taxpayer(s) ident	ified above for t	he	
Signature]	Date (MM/DD/YY)	Title			
Note: This authorization form autom						
attorney for representation on file wi						
by this form. Attach a copy of any If you do not want to revoke a prior autho			Spouse signature if return		o remain in effect.	
Spouse signature in returns are med jointly						
Please complete the following, if known (for routing purposes only). Otherwise, you may mail this document or submit an electronically scanned copy of the document through Revenue Online, www.Colorado.gov/RevenueOnline						
Revenue Employee						
Division			Section			
Telephone Number			Fax Number			
()			()			
Send to: Colorado Department o	f Revenue Denve	er, CO 8026	61-0009			
	If this tax information authorization or power of attorney form is not signed, it will be returned.					

POWER OF ATTORNEY

Please print the information below. Instructions for completing this form are provided on the reverse.

Employer Information	1				
Employer Name	Trade Name		Employer	Account Number (Required)	
Business Location Address Only (No P.O. Box Number)	City		State	ZIP Code	
Acceptance of New Power of Attorney			1		
Effective Date of Acceptance					
Your acceptance of a new power of attorney supersedes any					
Power of Attorney Complete Name and Address (No Abbrev	iations)	1	elephone Numb	er	
		E	mail Address		
Complete Mailing Address For UI Premium Information an Owed, Billing Statements, and UI Rate Notice.	d/or forms such as: Wages	Paid and Premiums T	elephone Numb	per	
		E	mail Address		
Complete only if the benefits mailing address is different	from the premiums maili	ng address you provid	ed above.		
Complete Mailing Address For UI Benefits Information and Information and Wages Reported and Possible Charges.	or forms such as: Request	s for Job-Separation T	elephone Numb	per	
		E	mail Address		
Power-of-Attorney Signature					
Print Name of the Power of Attorney Representative (Requi	red)		Title		
Power of Attorney Representative Signature (Required)			Date		
Employer Approval			ı		
I hereby grant permission to the above-named entity or indiv	vidual to act on my behalf f	or the purpose stated or	this document		
Print Name of the Employer Official (Required)			Title		
Signature of Employer Official (Required)			*Date		
SIDES (To add employer account information to SIDES		_			
* Additional input must be received within 6-months from the	date in the Employer App	roval section.			
Office Use Only	Date		Q-Iden	tification Number	
Power of attorney is approved and input into the UI system.					

UITL-18 (R 12/2014)

INSTRUCTIONS FOR COMPLETING THE POWER OF ATTORNEY

Employer Information

Employer Name: Type **or print legibly** the entity name or business name.

Trade Name: Type **or print legibly** the doing-business-as name or trade name.

Employer Account Number: Type the 9-digit Colorado unemployment insurance (UI) premium account number. The power of attorney will not be processed or approved if this account number is not provided.

Business Location Address Only (No PO Boxes): Type the entity's or business's physical location address.

Acceptance of New Power of Attorney

Effective Date of Acceptance: Complete this section if you want to name or change an entity or individual to have power of attorney. If you complete this section, you must provide an effective date.

SIDES: State Information Data Exchange System. By participating in this system, you will receive and respond to the electronic version of form UIB-290, Colorado's Request For Facts About A Former Employee's Employment. To find out more information about SIDES go to <a href="http://example.com/ht

For UI premium-related information: Complete this section if you want to accept power of attorney for UI premium-related information only.

For UI benefits-related information: Complete this section if you want to accept power of attorney for UI benefit-related information only.

Power of Attorney Complete Name and Address: Type the name and address of the entity or individual you want to accept as the power of attorney. Do not list an individual's name unless that is the business name.

NOTE: If you have an existing power of attorney and the UI Division approves your acceptance of a new power of attorney, the new power of attorney automatically replaces the existing power of attorney for the purposes you indicate on this form.

Mailing-Address Information

Complete Mailing Address: For UI premium information and/or forms such as the UITR-7, Unemployment Insurance Rate Notice; UITR-1, Your Quarterly Report of Wages Paid and Premiums Owed; UITR-1a, Unemployment Insurance Report of Workers Wages; and UITR-2, Unemployment Insurance Statement of Payment Due; or any other premium forms you must provide the complete mailing address regardless of whether you are adding or changing a power of attorney. This information must be completed to ensure that UI correspondence is sent to the address of the entity or individual who will be responsible for UI correspondence. Provide a second mailing address only if you want the UI benefits-related information sent to a mailing address different from the mailing address used for premium-related information.

NOTE: You are responsible for ensuring that any UI correspondence that is sent to an incorrect mailing address is properly forwarded. You are also responsible for updating your mailing address with us.

Power-of-Attorney Signature

New Power of Attorney Representative Signature: A representative of the entity or the individual who you want to accept as the power of attorney **must** provide his or her name and title and sign and date the form in order to make this a valid document.

Employer Approval

Signature of Employer Official: The employer **must** sign this form to accept an entity or individual as the power of attorney. The employer official's name, title, signature, and date of signature are required to make this a valid document.

Discontinuation of Power of Attorney

If you elect to discontinue a power of attorney without accepting a new power of attorney, submit a written request to the UI Division at the above address.



INDEPENDENCE CENTER – COLORADO VETERAN DIRECTED CARE BACKGROUND CHECK DISCLOSURE

Premier Financial Management Services (PremierFMS) is required, as part of the Independence Center – Colorado – Veteran Directed Care program, to conduct a background check before authorized representatives are eligible to begin serving as an authorized representative/employer for a Veteran. PremierFMS will be running a background check. Successfully passing the background check is a condition of representing the Veteran.

SECTION 1: VETERAN'S INFORMATION								
First Name:	Middle Initial:	Last Name:						
Mailing Address:	City:	State:	Zip:					
Home #:	Mobile #:	Work #:						
Email Address:								
Date of Birth:/	/So	cial Security Number:						
SECTION 2: AUTHO	RIZED REPRESENTATIV	E'S INFORMATION (If	applicable)					
First Name:	Middle Initial:	Last Name:						
Mailing Address:	City:	State:	Zip:					
Home #:	Mobile #:	Work #:						
Email Address:								
	/ So							
AUTHORIZATION								
conduct a background che	that the information provided ab eck. Furthermore, I understand tl do State Veteran Directed Care	hat the results of the backg	round checks will					
Authorized Representative Signature:/ Date://								
For any questions or concerns, please contact our office at 855.287.6638. Please submit the completed form to PremierFMS via one of the following options:								

10425 W North Ave, Suite 345, Milwaukee, WI 53226 | Phone: 855.275.3948 | Fax: 855.325.4668 | LCVIC@Premier-FMS.com | www.Premier-FMS.com

ICVIC@Premier-FMS.com

Email

Fax

855.325.4668

Mail

Suite 345

10425 W North Ave

Milwaukee, WI 53226



INDEPENDENCE CENTER – COLORADO VETERAN DIRECTED CARE TERMINATION AGREEMENT

In the state of Colorado, it is required for the Veteran (employer) to process their Direct Care Professional's (employee's) last paycheck within 24 hours after terminating their Direct Care Professional. PremierFMS will work directly with you to ensure the termination process is smooth and compliant for you and the Direct Care Professional and follows state regulations. Please review the termination process below when considering terminating a Direct Care Professional:

- Contact PremierFMS at: 855.275.3948
- 2. Determine the Direct Care Professional's last day.
- 3. Verify the Direct Care Professionals address is up to date.
- 4. PremierFMS will provide confirmation to move forward with the termination.
- 5. The Veteran will send PremierFMS the final timesheet signed by the Veteran and the Direct Care Professional.
- 6. PremierFMS will process the final timesheet.
- 7. PremierFMS will provide the Veteran with the IC Veterans Directed Care Status Change Form.
- 8. The Veteran will complete and sign the Status Change Form along with the Direct Care Professional.
- 9. The Veteran will submit the completed form to PremierFMS.

By signing below, you are acknowledging you have read the Termination Agreement and are in agreement. For any questions or concerns, please contact our office at (855) 275-3948 .					
Print Name (Veteran/Authorized Representative):					
Veteran/Authorized Representative Signature:	/ Date://				



INDEPENDENCE CENTER – COLORADO VETERAN DIRECTED CARE CYMA AGREEMENT

Fax

855.325.4668

Instructions: Please review the information below then sign and date the bottom of the form. Submit the completed form to PremierFMS via one of the following options:

Mail Email
10425 W North Ave ICVIC@Premier-FMS.com
Suite 345
Milwaukee, WI 53226

Premier currently partners with the reporting agent CYMA to complete employer related activities on your behalf. CYMA, the reporting agent, has over 23 years of experience providing payroll services (running payroll, filing quarterly and yearly payroll taxes, issuing IRS Forms W-2 and IRS Forms 1099-NEC). The tasks that are being delegated are as follows:

- Payroll Processing by Program W2 Employees and 1099 Vendors
- Federal and State Tax Liability Payments
- Federal Quarterly and Annual Filings 941R, 940
- State Quarterly and Annual Filings
- New Hire Reporting
- Creation of Direct Deposit File Upload of File to National Payment Corporation for payment to employees (Directly funded by Premier FMS)
- Physical Check printing and Mailing for Vendors not using Direct Deposit
- Amended State and Federal Returns if Needed
- Employee Access to Web Portal for access to Direct Deposit Advice and W2 Printing

AUTHORIZATION

By signing the following you are acknowledging CYMA the information listed and are in agreement.						
Print Name (Veteran/Authorized Representative): _						
Veteran/Authorized Representative Signature:	////					



INDEPENDENCE CENTER – COLORADO VETERAN DIRECTED CARE FRAUD AND ABUSE STATEMENT

Fraud and Abuse Statement

Fraud is defined as an intentional deception or misrepresentation made by a person with the knowledge that the deception could result in some unauthorized benefit to himself or herself or some other person. The key behind fraud is intent. A person or entity will misrepresent information to obtain something of value that they would otherwise not qualify for. Fraud can be done by a single person, institution or a group. Anyone can commit fraud.

Examples of Fraud include, but are not limited to:

- Knowingly and/or purposefully filling out a timesheet incorrectly for hours or services that were not provided during the times listed or on the day listed;
- Knowingly and/or purposefully approving the Vendor Fiscal/Employer Agent (F/EA) Financial Management Service (FMS) to bill the VA for services that were not provided;
- Knowingly and/or purposefully using the PDS budget for any other purpose than what has been approved in the participant's individual service plan.
- Knowingly and/or purposefully allowing an employee to submit for services or hours that were not provided.
- Knowingly and/or purposefully submitting invoices to the Vendor F/EA FMS for goods and services that were not provided.
- Knowingly and/or purposefully having the Vendor F/EA FMS pay for services to an individual when services were provided by someone else.
- Knowingly or purposefully withholding information from authorities during an investigation.

Abuse is defined as practices that are inconsistent with sound fiscal, business, or medical practices, and result in an unnecessary cost to the Veterans program, or in reimbursement for services that are not medically necessary or fail to meet professionally recognized standards for health care.

Examples of Abuse include:

- Making errors when filling out the employee timesheets and not reporting those errors in a timely manner to the FMS.
- Employee billing for services when the veteran is in the hospital.

There are several ways that Veterans and Employers can report Fraud and Abuse. Please review the different ways outlined below:

Premier Fiscal Management Services

If you suspect fraud, waste or abuse within the Independence Center Colorado Veteran Directed Care Program please contact Premier Fiscal Management Services. The customer service representative and Account Coordinator can work with you to ensure instances are corrected and prevented in the future.

Toll-Free Phone: 855-275-3948 Email: ICVIC@Premier-FMS.com



INDEPENDENCE CENTER – COLORADO VETERAN DIRECTED CARE FRAUD AND ABUSE STATEMENT

VHA Integrity and Compliance Helpline

If you suspect fraud or abuse impacting Veterans or VA programs or if you think there might be an issue with a service that you received, claim, bill or incidents that you feel fall within Fraud or Abuse please contact the VHA Integrity and Compliance Helpline.

Toll-Free Phone: 866-842-4357 (VHA-HELP); 24 hours/7 days a week

Email: VHAOICHelpline@va.gov

Mailing Address: ATTN: Integrity and Compliance Helpline (10OIC) 810 Vermont Avenue, NW Washington DC 20420

Fraud and Abuse is a crime against all taxpayers and is both a state and federal offense. All allegations must be reported directly to Premier for investigation. Premier will report all allegations to the state program office. Fraud and Abuse may lead to termination of services.

I have read the Fraud and Abuse Statement, I understand it and agree to comply.

Print Name (Veteran/Authorized Representative):				
Veteran/Authorized Representative Signature:	Date: _	/	/	



INDEPENDENCE CENTER – COLORADO VETERAN DIRECTED CARE PRIVACY POLICY

Protecting your private information is our priority. This Statement of Privacy applies to https://premier-fms.com/, and PremierFMS and governs data collection and usage. For the purposes of this Privacy Policy, unless otherwise noted, all references to PremierFMS include https://premier-fms.com/ and PremierFMS. The PremierFMS website is an information site. By using the PremierFMS website, you consent to the data practices described in this statement.

Collection of your Personal Information

We do not collect any personal information about you unless you voluntarily provide it to us. However, you may be required to provide certain personal information to us when you elect to use certain products or services. These may include: (a) registering for an account; (b) entering a sweepstakes or contest sponsored by us or one of our partners; (c) signing up for special offers from selected third parties; (d) sending us an email message; (e) submitting your credit card or other payment information when ordering and purchasing products and services. To wit, we will use your information for, but not limited to, communicating with you in relation to services and/or products you have requested from us. We also may gather additional personal or non-personal information in the future.

Sharing Information with Third Parties

PremierFMS does not sell, rent or lease its customer lists to third parties.

PremierFMS may share data with trusted partners to help perform statistical analysis, send you email or postal mail, provide customer support, or arrange for deliveries. All such third parties are prohibited from using your personal information except to provide these services to PremierFMS, and they are required to maintain the confidentiality of your information.

PremierFMS may disclose your personal information, without notice, if required to do so by law or in the good faith belief that such action is necessary to: (a) conform to the edicts of the law or comply with legal process served on PremierFMS or the site; (b) protect and defend the rights or property of PremierFMS; and/or (c) act under exigent circumstances to protect the personal safety of users of PremierFMS, or the public.

Tracking User Behavior

PremierFMS may keep track of the websites and pages our users visit within PremierFMS, in order to determine what PremierFMS services are the most popular. This data is used to deliver customized content and advertising within PremierFMS to customers whose behavior indicates that they are interested in a particular subject area.

Automatically Collected Information

Information about your computer hardware and software may be automatically collected by PremierFMS. This information can include: your IP address, browser type, domain names, access times and referring website addresses. This information is used for the operation of the service, to maintain quality of the service, and to provide general statistics regarding use of the PremierFMS website.

Links

This website contains links to other sites. Please be aware that we are not responsible for the content or privacy practices of such other sites. We encourage our users to be aware when they leave our site and to read the privacy statements of any other site that collects personally identifiable information.



INDEPENDENCE CENTER – COLORADO VETERAN DIRECTED CARE PRIVACY POLICY

Security of your Personal Information

PremierFMS secures your personal information from unauthorized access, use, or disclosure. PremierFMS uses the following methods for this purpose:

- SSL Protocol

When personal information (such as a credit card number) is transmitted to other websites, it is protected through the use of encryption, such as the Secure Sockets Layer (SSL) protocol.

We strive to take appropriate security measures to protect against unauthorized access to or alteration of your personal information. Unfortunately, no data transmission over the Internet or any wireless network can be guaranteed to be 100% secure. As a result, while we strive to protect your personal information, you acknowledge that: (a) there are security and privacy limitations inherent to the Internet which are beyond our control; and (b) security, integrity, and privacy of any and all information and data exchanged between you and us through this Site cannot be guaranteed.

Right to Deletion

Subject to certain exceptions set out below, on receipt of a verifiable request from you, we will:

- Delete your personal information from our records; and
- Direct any service providers to delete your personal information from their records.

Please note that we may not be able to comply with requests to delete your personal information if it is necessary to:

- Complete the transaction for which the personal information was collected, fulfill the terms of a
 written warranty or product recall conducted in accordance with federal law, provide a good or
 service requested by you, or reasonably anticipated within the context of our ongoing business
 relationship with you, or otherwise perform a contract between you and us;
- Detect security incidents, protect against malicious, deceptive, fraudulent, or illegal activity; or prosecute those responsible for that activity;
- Debug to identify and repair errors that impair existing intended functionality;
- Exercise free speech, ensure the right of another consumer to exercise his or her right of free speech, or exercise another right provided for by law;
- Engage in public or peer-reviewed scientific, historical, or statistical research in the public interest that adheres to all other applicable ethics and privacy laws, when our deletion of the information is likely to render impossible or seriously impair the achievement of such research, provided we have obtained your informed consent;
- Enable solely internal uses that are reasonably aligned with your expectations based on your relationship with us;
- Comply with an existing legal obligation; or
- Otherwise use your personal information, internally, in a lawful manner that is compatible with the context in which you provided the information.

External Data Storage Sites

We may store your data on servers provided by third party hosting vendors with whom we have contracted.



INDEPENDENCE CENTER – COLORADO VETERAN DIRECTED CARE PRIVACY POLICY

Changes to this Statement

PremierFMS reserves the right to change this Privacy Policy from time to time. We will notify you about significant changes in the way we treat personal information by sending a notice to the primary email address specified in your account, by placing a prominent notice on our website, and/or by updating any privacy information. Your continued use of the website and/or Services available after such modifications will constitute your: (a) acknowledgment of the modified Privacy Policy; and (b) agreement to abide and be bound by that Policy.

Contact Information

PremierFMS welcomes your questions or comments regarding this Statement of Privacy. If you believe that PremierFMS has not adhered to this Statement, please contact PremierFMS at:

PremierFMS 10425 W. North Ave, Ste. 345 Wauwatosa, Wisconsin 53226 Email: info@premier-fms.com Telephone: 844.534.7225

I have read the Privacy Policy for PremierFMS.				
Print Name (Veteran/Authorized Representative):				
Veteran/Authorized Representative Signature:	Date:	/	/	