

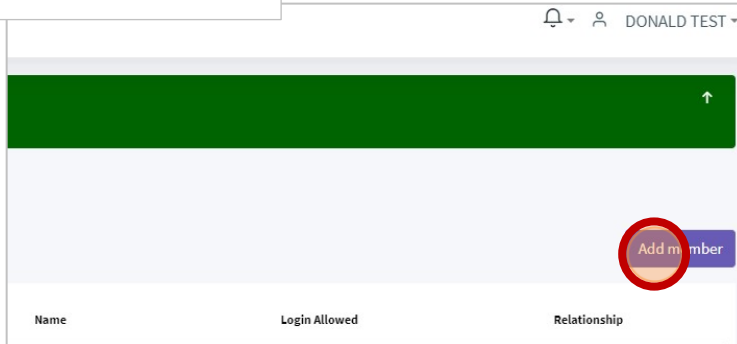
In this user guide, we will walk through the steps for how to add a family member. Family members can help you navigate CareTime and EVV use.

1

Navigate to:
<https://careportal.caretimeapp.com/#/family-members/all>

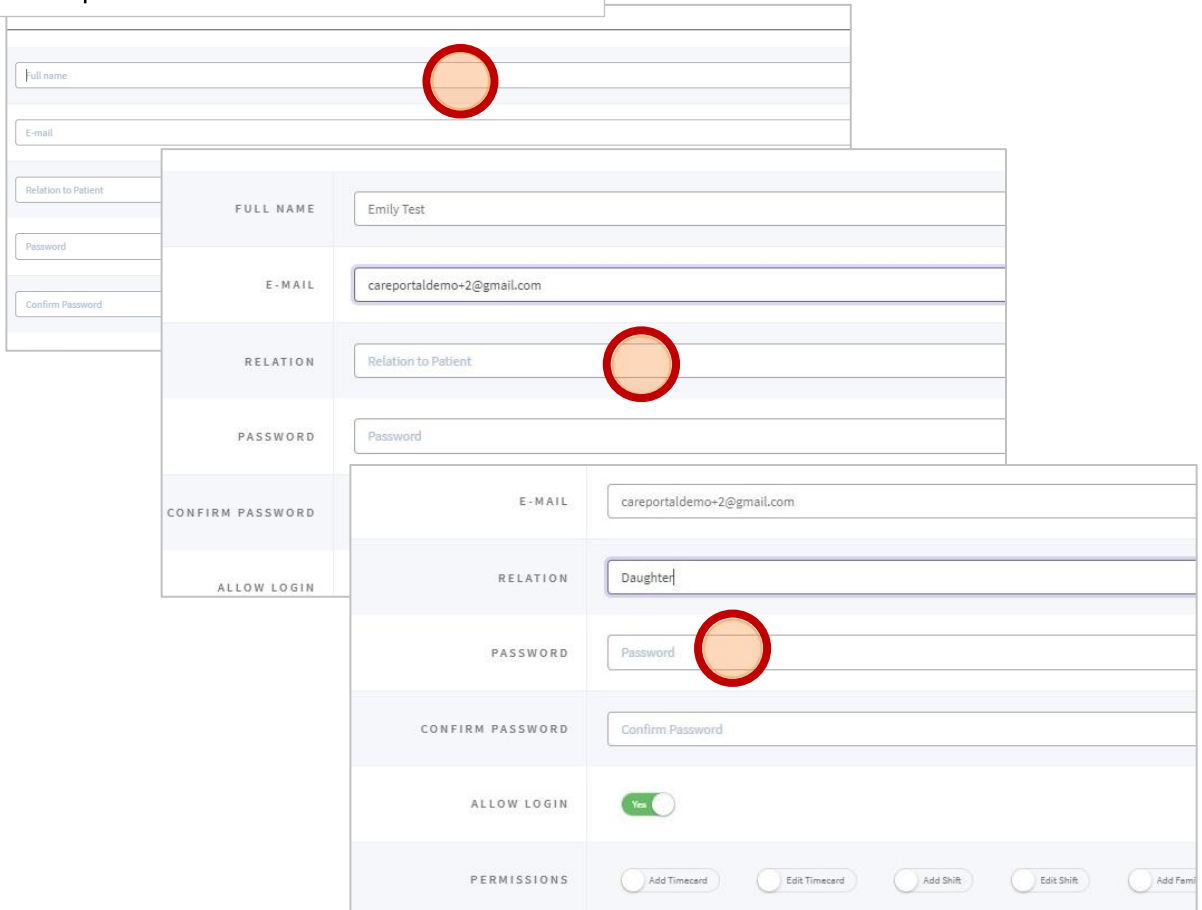
2

Click “Add member”



3

Enter the details for the family member including their name, email, relation, and enter a password for them.



The screenshot shows the 'Add member' form with several fields circled in red. The form is divided into two main sections. The top section contains fields for 'Full name', 'E-mail', 'Relation to Patient', 'Password', and 'Confirm Password'. The bottom section contains fields for 'FULL NAME', 'E-MAIL', 'RELATION', 'PASSWORD', 'CONFIRM PASSWORD', 'ALLOW LOGIN', and 'PERMISSIONS'. The 'FULL NAME' field contains 'Emily Test', the 'E-MAIL' field contains 'careportaldemo-2@gmail.com', the 'RELATION' field contains 'Relation to Patient', the 'PASSWORD' field contains 'Password', the 'CONFIRM PASSWORD' field contains 'Confirm Password', the 'ALLOW LOGIN' field has a 'Yes' toggle, and the 'PERMISSIONS' field has several radio buttons for 'Add Timecard', 'Edit Timecard', 'Add Shift', 'Edit Shift', and 'Add Fam'.

4

Next select what permissions you want to give the family member. The permissions available are the ability to add and edit timecards, add a family member, and view family members.

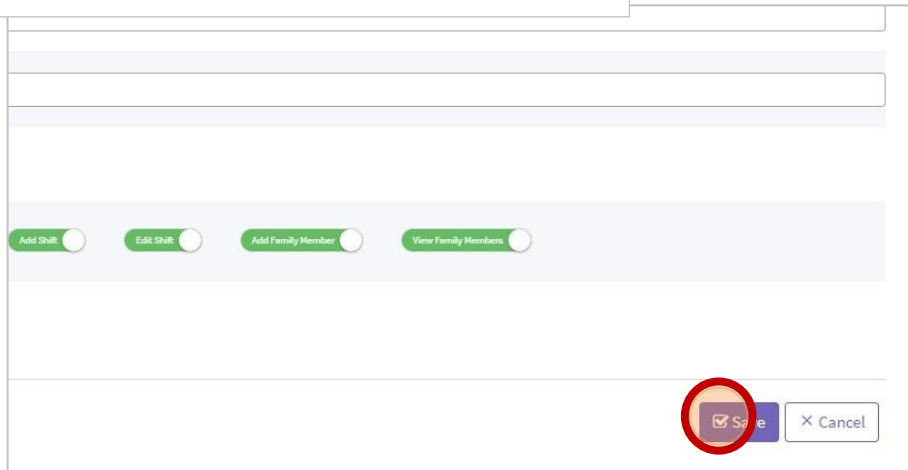
PASSWORD	<input type="text" value="Password"/>
CONFIRM PASSWORD	<input type="text" value="Confirm Password"/>
ALLOW LOGIN	<input checked="" type="checkbox"/> Yes
PERMISSIONS	<input checked="" type="radio"/> Add Timecard <input type="radio"/> Edit Timecard <input type="radio"/> Add Family Member <input type="radio"/> View Family Members
STATUS	<input checked="" type="checkbox"/> Active
<input checked="" type="checkbox"/> Save <input type="checkbox"/> Cancel	

PASSWORD	<input type="text" value="Password"/>
CONFIRM PASSWORD	<input type="text" value="Confirm Password"/>
ALLOW LOGIN	<input checked="" type="checkbox"/> Yes
PERMISSIONS	<input type="checkbox"/> Add Timecard <input checked="" type="radio"/> Edit Timecard <input type="radio"/> Add Family Member <input type="radio"/> View Family Members
STATUS	<input checked="" type="checkbox"/> Active
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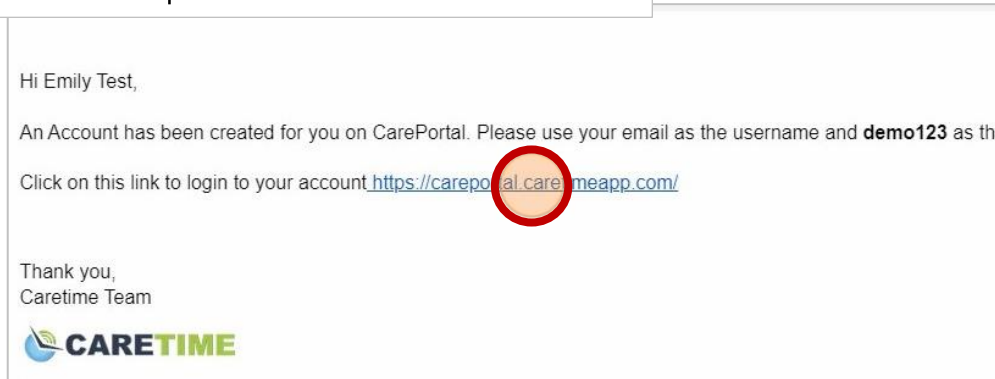
5

Once you have completed the set up you want for the family member, click "Save".



6

The family member will then receive an email notifying them of their new CarePortal account and password.



7

After adding the family member, if you need to change details or permissions, you can always click on the pencil icon to edit the family member.

